



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

9 May 2026

Issue Number	260202
Tender Type	Reopening
Tender Date	12 May 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	1.50%
Interest Payment Frequency	Annually
Interest Payment Date	4 March
Original Tenor	Two Years
Maturity Date	4 March 2028
Issue and Settlement Date	13 May 2026
Dated Date(Value Date)	4 March 2026
Listing Date	15 May 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

9 May 2026

Issue Number	260205
Tender Type	Reopening
Tender Date	12 May 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	1.92%
Interest Payment Frequency	Annually
Interest Payment Date	6 March
Original Tenor	Ten Years
Maturity Date	6 March 2036
Issue and Settlement Date	13 May 2026
Dated Date(Value Date)	6 March 2026
Listing Date	15 May 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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TENDER ANNOUNCEMENT

9 May 2026

Issue Number	260214
Tender Type	Reopening
Tender Date	12 May 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.20%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 January,6 April,6 July,6 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 January,6 April,6 July,6 October
Original Tenor	Three Years
Maturity Date	6 January 2029
Issue and Settlement Date	13 May 2026
Dated Date(Value Date)	6 January 2026
Listing Date	15 May 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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